

District Set up

- Districts
- Regions
- Schools
- Track Year
 - Set up a Track Year
 - Activate a Track Year
- School Closing and Activity
- Roles
 - Create a Role
 - Role Menu Items
 - Modify a Role

Security

- User Accounts
- Advanced User Accounts

Product Customization

- System Parameters
- Office Visit System Parameters
- Care Plan / Letter Templates
 - Create a New Care Plan or Letter Template
 - Edit or Delete a Care Plan or Letter Template
- Static/Text List
 - Make a List Item Inactive/Active
 - Add a New List Item
 - Assign List Items to User Roles
- Global Event Templates
 - Create a New Global Template
 - Edit or Deactivate a Global Template

Appendix

- List of System Parameters
- List of Included Global Templates